



Index	Level (31/10)	MOM (%)	YTD (%)	1y (%)	5y (%)
Liv-ex Fine Wine 50	356	-1.1%	0.6%	1.4%	17.0%
Liv-ex Fine Wine 100	314	-0.7%	0.4%	1.6%	18.4%
Liv-ex Bordeaux 500	321	-1.2%	1.5%	3.1%	25.6%
Liv-ex Fine Wine 1000	358	-0.7%	8.4%	10.4%	39.1%
Liv-ex Fine Wine Investables	347	-0.8%	1.6%	2.6%	22.5%
FTSE 100	7,128	-5.1%	-7.3%	-4.9%	5.2%
S&P 500	2,712	-6.9%	1.4%	5.3%	54.4%
Gold	1,225	2.8%	26.8%	28.3%	48.5%

**October heights**

Activity picked up in October—the total value of wines traded was up 18.7% on September. This marked the second most active month of the year. Exposure also reached record levels in October. The total value of bids and offers on Liv-ex surpassed £50million for the first time as the offer side continued to build, perhaps reflecting the uncertainty evident in mainstream markets.

**Mouton Rothschild heads First Growth activity**

The most active Bordeaux vintages this month were 2010, 2009 and 2005. The newly physical 2016 represented 4.2% of the Bordeaux trade, facilitated by [critics in-bottle scores](#). First Growth activity rose on last month, helped by Mouton Rothschild, which accounted for a third of all First Growth trading. Its [2001 vintage](#) reached an all-time high of £4,500 per 12x75 this month.

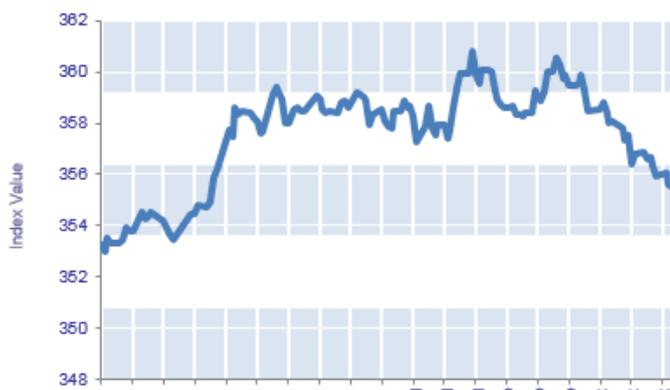
**Bordeaux recovers after all-time low**

Last month, Bordeaux’s trade share hit a record low of 56.4%. This month, it recovered to 62.4%, helped by improved First Growth activity, which marked recent highs. Within the Liv-ex 1000, Champagne also thrived (+12.5%), while all other regions pulled back. Cristal 2009 and Dom Perignon 2002 were among the most active wines.

**Liv-ex indices dip**

Most of the Liv-ex indices dipped in October. The Liv-ex 100 fell 0.7%. The broader Liv-ex 1000 lost 0.6%, which marked the fifth time the index has pulled back in the last three years. Within it, only the Burgundy 150 rose (+1.3%). Outside the index, the California 50 gained 3% to close at 310. The newly launched Port 50 Index closed at 156.7.

**Liv-ex Fine Wine 50 Index**



**Liv-ex Fine Wine 100 Index**

